

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

NOV 07 2017

S.D. SEC. OF STATE

101865

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 1, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

\$1,495,000 Certificates of Participation, Series 2017 (Limited Tax General Obligation Certificates) evidencing proportionate interest of the owners in a Lease-Purchase Agreement made by Charles Mix County, Lessee, pursuant to a Lease Purchase Agreement with The First National Bank in Sioux Falls, Sioux Falls, South Dakota, as Lessor

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

www.meierhenrylaw.com

STATE OF SOUTH DAKOTA
CHARLES MIX COUNTY
CERTIFICATES OF PARTICIPATION, SERIES 2017
(LIMITED TAX GENERAL OBLIGATION)
EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS
IN A LEASE-PURCHASE AGREEMENT

RECEIVED
NOV 07 2017
S.D. SEC. OF STATE
101865

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$10.00
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Charles Mix County, South Dakota.
2. Designation of issue: Certificates of Participation, Series 2017 (Limited Tax General Obligation) evidencing proportionate interest of the owners of the Certificates of Participation in a Lease-Purchase Agreement dated November 1, 2017
3. Date of issue: November 1, 2017
4. Purpose of issue: To provide funds to purchase and renovate the courthouse (“Courthouse Renovation”).
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,495,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Certificates of Participation, Series 2017 (Limited Tax General Obligation) is true and correct on this 1st day of November 2017.

Sherri Fuchs
By: Sherri Fuchs
Its: Auditor

\$1,495,000

Charles Mix County, South Dakota
Certificates of Participation, Series 2017
(Limited Tax General Obligation)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
11/01/2017	-	-	-	-
06/01/2018	55,000.00	1.700%	24,472.29	79,472.29
12/01/2018	-	-	20,508.75	20,508.75
06/01/2019	60,000.00	1.700%	20,508.75	80,508.75
12/01/2019	-	-	19,998.75	19,998.75
06/01/2020	60,000.00	1.700%	19,998.75	79,998.75
12/01/2020	-	-	19,488.75	19,488.75
06/01/2021	65,000.00	1.700%	19,488.75	84,488.75
12/01/2021	-	-	18,936.25	18,936.25
06/01/2022	65,000.00	1.700%	18,936.25	83,936.25
12/01/2022	-	-	18,383.75	18,383.75
06/01/2023	65,000.00	1.700%	18,383.75	83,383.75
12/01/2023	-	-	17,831.25	17,831.25
06/01/2024	65,000.00	2.500%	17,831.25	82,831.25
12/01/2024	-	-	17,018.75	17,018.75
06/01/2025	70,000.00	2.500%	17,018.75	87,018.75
12/01/2025	-	-	16,143.75	16,143.75
06/01/2026	70,000.00	2.500%	16,143.75	86,143.75
12/01/2026	-	-	15,268.75	15,268.75
06/01/2027	70,000.00	2.500%	15,268.75	85,268.75
12/01/2027	-	-	14,393.75	14,393.75
06/01/2028	75,000.00	2.800%	14,393.75	89,393.75
12/01/2028	-	-	13,343.75	13,343.75
06/01/2029	75,000.00	2.800%	13,343.75	88,343.75
12/01/2029	-	-	12,293.75	12,293.75
06/01/2030	80,000.00	3.125%	12,293.75	92,293.75
12/01/2030	-	-	11,043.75	11,043.75
06/01/2031	80,000.00	3.125%	11,043.75	91,043.75
12/01/2031	-	-	9,793.75	9,793.75
06/01/2032	80,000.00	3.125%	9,793.75	89,793.75
12/01/2032	-	-	8,543.75	8,543.75
06/01/2033	85,000.00	3.250%	8,543.75	93,543.75
12/01/2033	-	-	7,162.50	7,162.50
06/01/2034	90,000.00	3.250%	7,162.50	97,162.50
12/01/2034	-	-	5,700.00	5,700.00
06/01/2035	90,000.00	4.000%	5,700.00	95,700.00
12/01/2035	-	-	3,900.00	3,900.00
06/01/2036	95,000.00	4.000%	3,900.00	98,900.00
12/01/2036	-	-	2,000.00	2,000.00
06/01/2037	100,000.00	4.000%	2,000.00	102,000.00
Total	\$1,495,000.00	-	\$527,979.79	\$2,022,979.79

Yield Statistics

Bond Year Dollars	\$16,452.08
Average Life	11.005 Years
Average Coupon	3.2091972%
Net Interest Cost (NIC)	3.3582351%
True Interest Cost (TIC)	3.3495470%
Bond Yield for Arbitrage Purposes	2.9524437%
All Inclusive Cost (AIC)	3.3969951%

IRS Form 8038

Net Interest Cost	3.1817239%
Weighted Average Maturity	11.053 Years

Charles Mix County 10 03 | SINGLE PURPOSE | 10/3/2017 | 2:29 PM

Dougherty & Company LLC

Public Finance

Page 3